

B 210A (Form 210A) (12/09)

UNITED STATES BANKRUPTCY COURT  
Southern District Of New York

In re Lehman Brothers Holdings Inc., et al., Debtors.

Case No. 08-13555 (JMP)  
(Jointly Administered)

TRANSFER OF CLAIM OTHER THAN FOR SECURITY

A CLAIM HAS BEEN FILED IN THIS CASE or deemed filed under 11 U.S.C. § 1111(a). Transferee hereby gives evidence and notice pursuant to Rule 3001(e)(2), Fed. R. Bankr. P., of the transfer, other than for security, of the claim referenced in this evidence and notice.

Goldman Sachs Lending Partners LLC  
Name of Transferee

Attestor Value Master Fund LP  
Name of Transferor

Name and Address where notices to transferee  
should be sent:

Goldman Sachs Lending Partners LLC  
c/o Goldman, Sachs & Co.  
30 Hudson Street, 5th Floor  
Jersey City, NJ 07302  
Attn: Michelle Latzoni  
Fax: (646) 769-7700

Court Claim # (if known): 17174  
Amount of Claim Transferred: \$3,557,316.00  
Date Claim Filed: September 18, 2009  
Debtor: Lehman Brothers Holdings Inc.

Phone: (212) 934-3921  
Last Four Digits of Acct #: \_\_\_\_\_

Phone: \_\_\_\_\_  
Last Four Digits of Acct. #: \_\_\_\_\_

Name and Address where transferee payments  
should be sent (if different from above):

Phone: \_\_\_\_\_  
Last Four Digits of Acct #: \_\_\_\_\_

I declare under penalty of perjury that the information provided in this notice is true and correct to the best of my knowledge and belief.

By:  **Michelle Latzoni** Date: 5/6/13  
Name of Transferee ~~Transferee's Agent~~ **Authorized Signatory**

*Penalty for making a false statement:* Fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 & 3571.

**EXHIBIT B1**  
**EVIDENCE OF TRANSFER OF CLAIM**

TO: Clerk, United States Bankruptcy Court, Southern District of New York

Attestor Value Master Fund LP, a Cayman Islands exempted company, located at PO Box 309, Ugland House, Grand Cayman, KYI-1104 Cayman Islands ("Seller"), for good and valuable consideration, the receipt and sufficiency of which are hereby acknowledged and pursuant to the terms of an Assignment of Claim Agreement dated as of the date hereof, does hereby certify that Seller has unconditionally and irrevocably sold, transferred and assigned to Goldman Sachs Lending Partners LLC its successors and assigns, with offices at 200 West Street, New York, New York 10282 ("Buyer"), all rights, title and interest in and to the claim of Seller against **Lehman Brothers Holdings Inc.** (Claim No.: 17174) in the amount of \$3,557,316.00 (the "Claim") in the United States Bankruptcy Court, Southern District of New York, Case No. 08-13555 (jointly administered) (JMP).

Seller hereby waives any notice or hearing requirements imposed by Rule 3001 of the Federal Rules of Bankruptcy Procedure, and stipulates that an order may be entered recognizing this Evidence of Transfer of Claim as an unconditional assignment and Buyer herein as the valid owner of the Claim. You are hereby requested to make all future payments and distributions, and to give all notices and other communications, in respect to the Claim to Buyer.

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer  
of Claim by their duly authorized representatives as of the 22nd day of March, 2013.

ATTESTOR VALUE MASTER FUND LP

Acting by:

ATTESTOR CAPITAL LLP

By:   
Name:  
Title:

GOLDMAN SACHS LENDING PARTNERS LLC

By: \_\_\_\_\_  
Name:  
Title:

IN WITNESS WHEREOF, the undersigned have duly executed this Evidence of Transfer of Claim by their duly authorized representatives as of the 22nd day of March, 2013.

ATTESTOR VALUE MASTER FUND LP

Acting by:

ATTESTOR CAPITAL LLP

By: \_\_\_\_\_  
Name:  
Title:

GOLDMAN SACHS LENDING PARTNERS LLC

By:   
Name:  
Title: **Michelle Latzoni**  
**Authorized Signatory**